



INVESTMENT PORTFOLIO SUMMARY

For the Quarter Ended

June 30, 2026

Prepared by

Valley View Consulting, L.L.C.

The investment portfolio of the City of Tyler is in compliance with the Public Funds Investment Act and the Investment Policy.

Chief Financial Officer

Controller

Accounting Manager

Disclaimer: These reports were compiled using information provided by the City. No procedures were performed to test the accuracy or completeness of this information. The market values included in these reports were obtained by Valley View Consulting, L.L.C. from sources believed to be accurate and represent proprietary valuation. Due to market fluctuations these levels are not necessarily reflective of current liquidation values. Yield calculations are not determined using standard performance formulas, are not representative of total return yields and do not account for investment advisor fees.

Summary



Quarter End Results by Investment Category

City Funds

Asset Type	March 31, 2026			June 30, 2026		
	Ave. Yield	Book Value	Market Value	Ave. Yield	Book Value	Market Value
Pools/Bank	3.49%	\$ 34,303,262	\$ 34,303,262	3.44%	\$ 28,520,540	\$ 28,520,540
Securities/CDs	4.00%	129,647,097	129,647,097	3.81%	132,354,310	132,354,310
Totals	3.89%	\$ 163,950,358	\$ 163,950,358	3.74%	\$ 160,874,851	\$ 160,874,851

Current Quarter Average Yield (1)

Total Portfolio 3.74%

Fiscal Year-to-Date Average Yield (2)

Total Portfolio 3.84%

Interest Earnings

Quarterly Interest Income \$ 1,496,199 Approximate
Year-to-date Interest Income \$ 4,507,482 Approximate

Bank Fees Offset

Quarterly Bank Fees Offset \$ 11,788
Year-to-date Bank Fees Offset \$ 35,392

Water Utilities Revenue Bond

Asset Type	March 31, 2026			June 30, 2026		
	Ave. Yield	Book Value	Market Value	Ave. Yield	Book Value	Market Value
Pools/Bank	4.31%	\$ 8,800,987	\$ 8,800,987	3.81%	\$ 59,760,695	\$ 59,760,695
Totals	4.31%	\$ 8,800,987	\$ 8,800,987	3.81%	\$ 59,760,695	\$ 59,760,695

Current Quarter Average Yield (1)

Total Portfolio 3.81%

Fiscal Year-to-Date Average Yield (2)

Total Portfolio 4.11%

Interest Earnings

Quarterly Interest Income \$ 522,071 Approximate
Year-to-date Interest Income \$ 1,034,171 Approximate

Total Portfolio

Current Quarter Average Yield (1)

Total Portfolio 3.76%

Rolling Three Month Treasury 3.74%
Rolling Six Month Treasury 3.72%
TexPool 3.65%

Fiscal Year-to-Date Average Yield (2)

Total Portfolio 3.86%

Rolling Three Month Treasury 3.76%
Rolling Six Month Treasury 3.77%
TexPool 3.72%

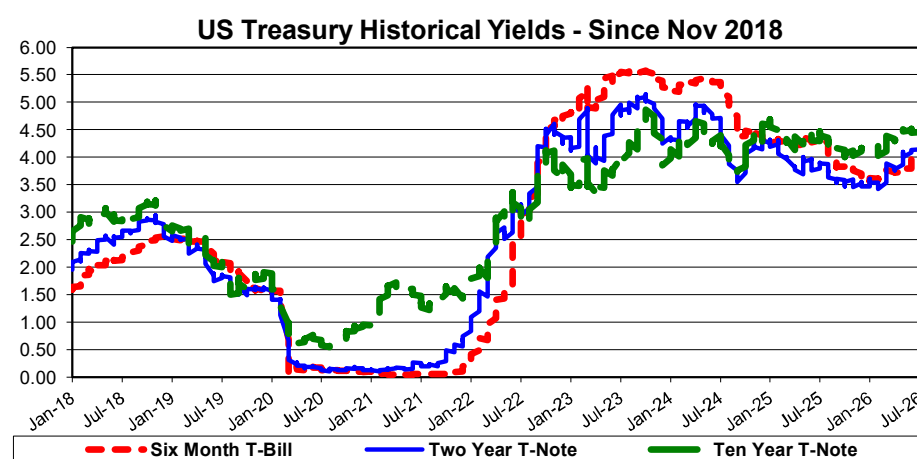
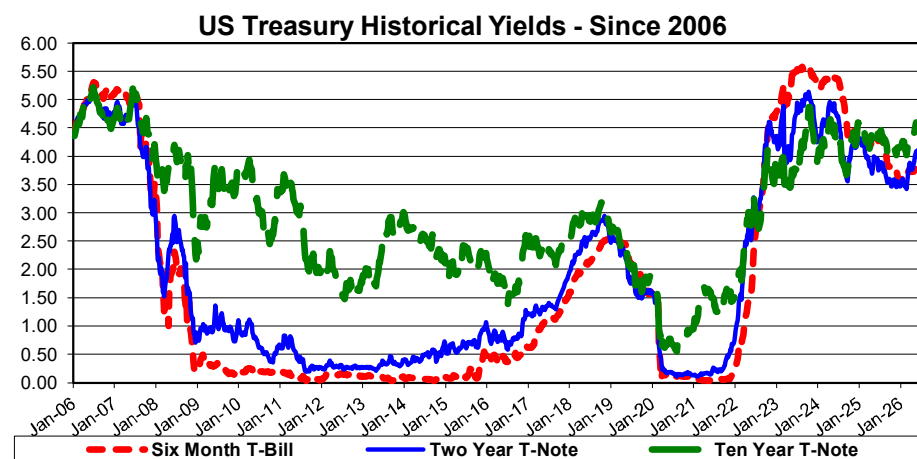
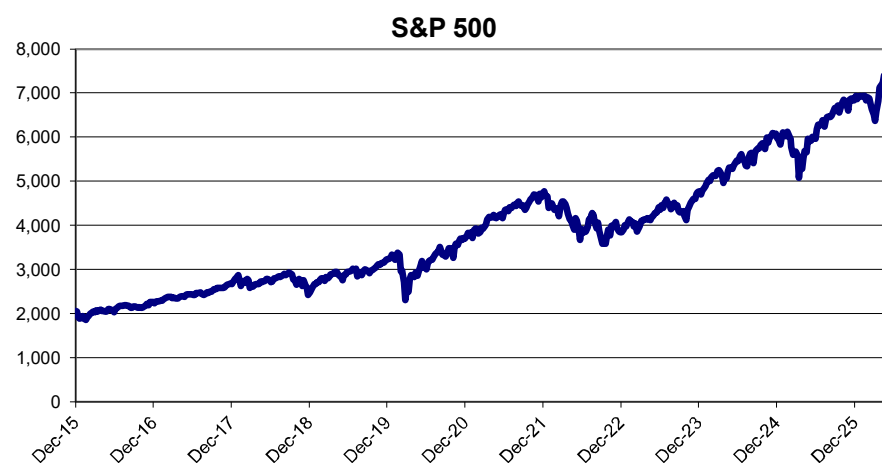
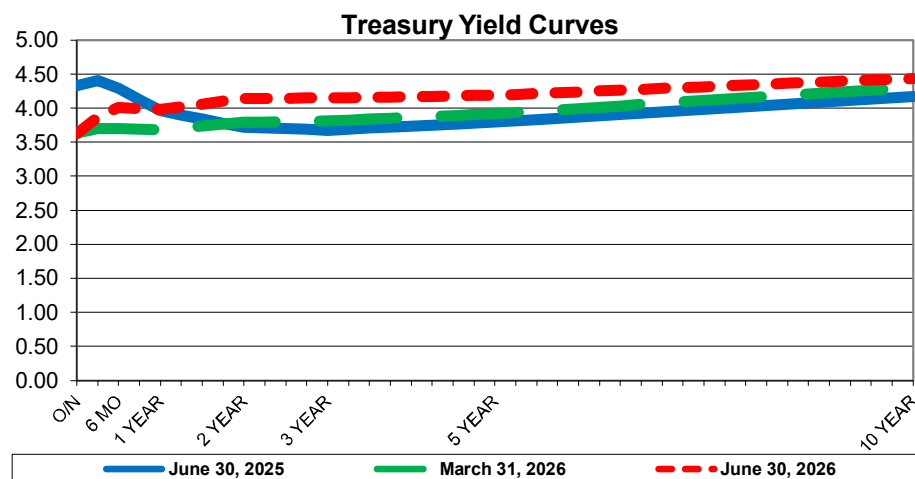
(1) **Current Quarter Weighted Average Yield** - calculated using quarter end report yields and adjusted book values; does not reflect a total return analysis, realized or unrealized gains/losses, or account for investment advisory fees. The yield for the reporting month is used for bank, pool, and money market balances.

(2) **Fiscal Year-to-Date Weighted Average Yields** - calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

6/30/2026

Economic Overview

The Federal Open Market Committee's (FOMC) on June 16th and 17th, hosted by new Chairman Kevin Warsh, resulted in no change to the Fed Funds 3.50% - 3.75% target (Effective Fed Funds trade +/-3.62%). First Quarter GDP expanded by 2.1%. June Non-Farm Payroll added 57k (below the +110k expectation). The three month average decreased to +111k. The S&P 500 Stock Index retreated from 7,600 but remained +/-7,500. The positively sloped yield curve increased slightly. Crude Oil declined to +/- \$70. Inflation continues above the FOMC 2% target (Core CPI 2.9% and Core PCE +/-3.4%). The uncertain world events still influence volatility.



Investment Holdings

June 30, 2026

Description	Ratings	Coupon/ Discount	Maturity Date	Settlement Date	Par Value	Book Value	Market Price	Market Value	Life (days)	Yield
City Funds										
Cash - Pooled (3)		0.99%	07/01/26	06/30/26	\$ 4,304,994	\$ 4,304,994	1.00	\$ 4,304,994	1	0.99%
NOW		3.81%	07/01/26	06/30/26	3,125,316	3,125,316	1.00	3,125,316	1	3.81%
NOW #2		3.81%	07/01/26	06/30/26	4,084,647	4,084,647	1.00	4,084,647	1	3.81%
InterBank MMA		3.90%	07/01/26	06/30/26	17,005,561	17,005,561	1.00	17,005,561	1	3.90%
LOGIC - City Funds	AAAm	3.75%	07/01/26	06/30/26	21	21	1.00	21	1	3.75%
TexSTAR - City Funds	AAAm	3.62%	07/01/26	06/30/26	1	1	1.00	1	1	3.62%
Citizen's 1st Bank CD		4.14%	07/14/26	07/14/25	3,094,204	3,094,204	100.00	3,094,204	14	4.20%
SouthSide Bank CD		3.72%	08/23/26	02/23/26	8,072,565	8,072,565	100.00	8,072,565	54	3.77%
Southside Bank CD		3.80%	09/19/26	03/19/26	7,067,047	7,067,047	100.00	7,067,047	81	3.85%
Southside Bank CD		3.65%	11/23/26	02/23/26	8,071,200	8,071,200	100.00	8,071,200	146	3.70%
American Nat'l Bank & Trust CD		3.69%	12/03/26	12/04/25	3,385,381	3,385,381	100.00	3,385,381	156	3.76%
Southside Bank CD		3.60%	01/27/27	01/27/26	11,575,718	11,575,718	100.00	11,575,718	211	3.65%
Conerstone Capital Bank CDARS		3.60%	02/25/27	02/26/26	10,123,865	10,123,865	100.00	10,123,865	240	3.66%
UBank CD		3.75%	03/24/27	03/24/26	7,066,164	7,066,164	100.00	7,066,164	267	3.80%
East West Bank CD		3.78%	04/09/27	04/09/26	5,043,161	5,043,161	100.00	5,043,161	283	3.85%
East West Bank CD		3.73%	04/23/27	04/23/26	10,070,758	10,070,758	100.00	10,070,758	297	3.80%
American Nat'l Bank & Trust CD		3.95%	05/13/27	05/08/25	3,139,155	3,139,155	100.00	3,139,155	317	4.03%
American Nat'l Bank & Trust CD		3.51%	05/27/27	11/27/25	3,384,419	3,384,419	100.00	3,384,419	331	3.57%
First Nat'l Bank ETX CD		3.90%	06/04/27	06/04/25	7,277,019	7,277,019	100.00	7,277,019	339	3.96%
Citizen's 1st Bank CD		3.95%	07/14/27	07/14/25	3,089,838	3,089,838	100.00	3,089,838	379	4.01%
Cendera Bank CD		3.72%	08/16/27	08/14/25	5,157,332	5,157,332	100.00	5,157,332	412	3.78%
Third Coast Bank CD		3.99%	08/23/27	05/22/26	10,033,888	10,033,888	100.00	10,033,888	419	4.06%
Citizen's 1st Bank CD		3.76%	10/08/27	10/09/25	5,603,028	5,603,028	100.00	5,603,028	465	3.81%
First Nat'l Bank ETX CD		3.47%	02/21/28	02/21/26	11,084,852	11,084,852	100.00	11,084,852	601	3.47%
East West Bank CD		3.69%	04/13/28	04/16/26	1,007,715	1,007,715	100.00	1,007,715	653	3.76%
BOK Financial CDARS		3.69%	04/20/28	04/23/26	1,007,002	1,007,002	100.00	1,007,002	660	3.76%
First Nat'l Bank ETX CD		4.14%	06/08/28	06/08/26	8,000,000	8,000,000	100.00	8,000,000	709	4.20%
City Funds - Sub Total					\$ 160,874,851	\$ 160,874,851		\$ 160,874,851	263	3.74%
									(1)	(2)

Investment Holdings

June 30, 2026

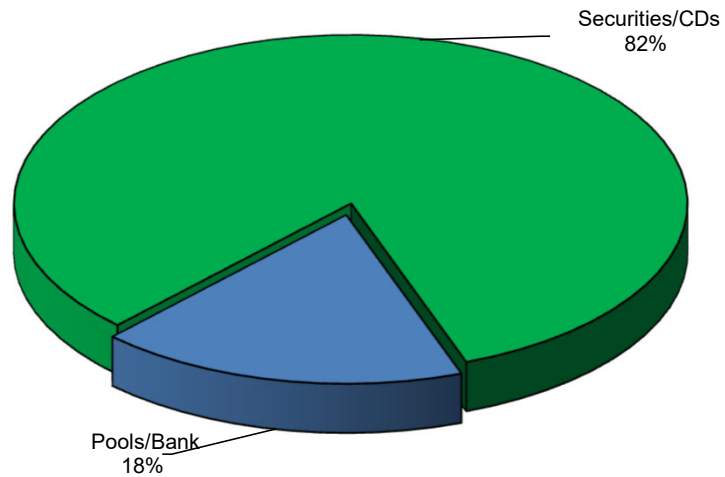
Description	Ratings	Coupon/ Discount	Maturity Date	Settlement Date	Par Value	Book Value	Market Price	Market Value	Life (days)	Yield
Water Utilities Revenue Bond										
NOW #3 - Bond		3.81%	07/01/26	06/30/26	\$ 9,289	\$ 9,289	1.00	\$ 9,289	1	3.81%
NOW #4 - Bond		3.82%	07/01/26	06/30/26	34,691	34,691	1.00	34,691	1	3.82%
NOW #5 - Bond		3.81%	07/01/26	06/30/26	59,716,715	59,716,715	1.00	59,716,715	1	3.81%
Water Utilities Revenue Bond - Sub Total					\$ 59,760,695	\$ 59,760,695		\$ 59,760,695	1	3.81%
									(1)	(2)
Total Portfolio					\$ 220,635,545	\$ 220,635,545		\$ 220,635,545	192	3.76%
									(1)	(2)

(1) **Weighted average life** - For purposes of calculating weighted average life, TexPool, TexSTAR, and bank account investments are assumed to have a one day maturity.

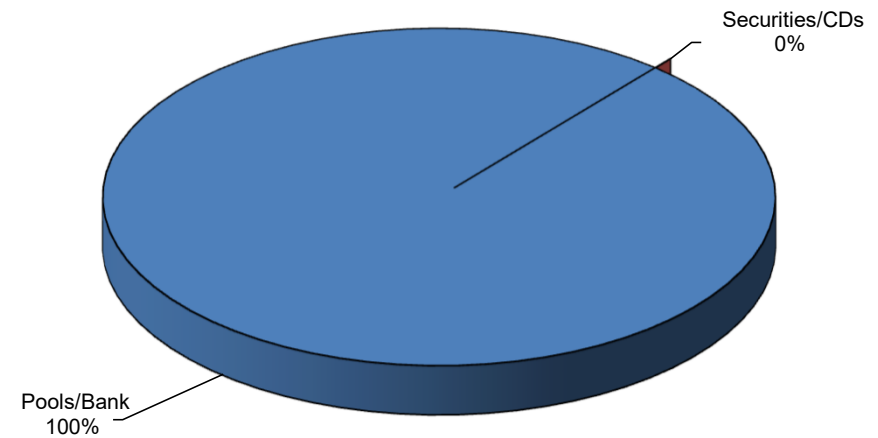
(2) **Weighted average yield to maturity** - The weighted average yield to maturity is based on adjusted book value, realized and unrealized gains/losses and investment advisory fees are not considered. The yield for the reporting month is used for TexPool, TexSTAR, and bank account investments.

(3) **Cash - Pooled** funds are used as compensating balances to offset bank service charges and do not generate hard interest.

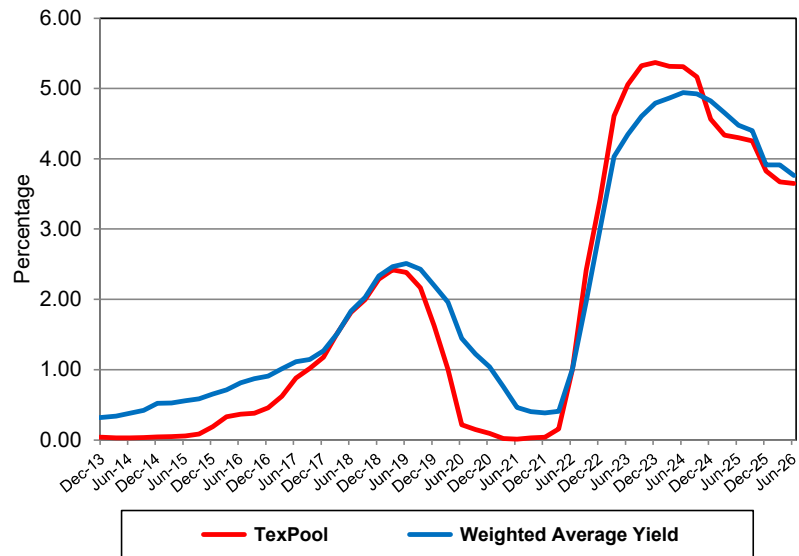
Portfolio Composition - City Funds



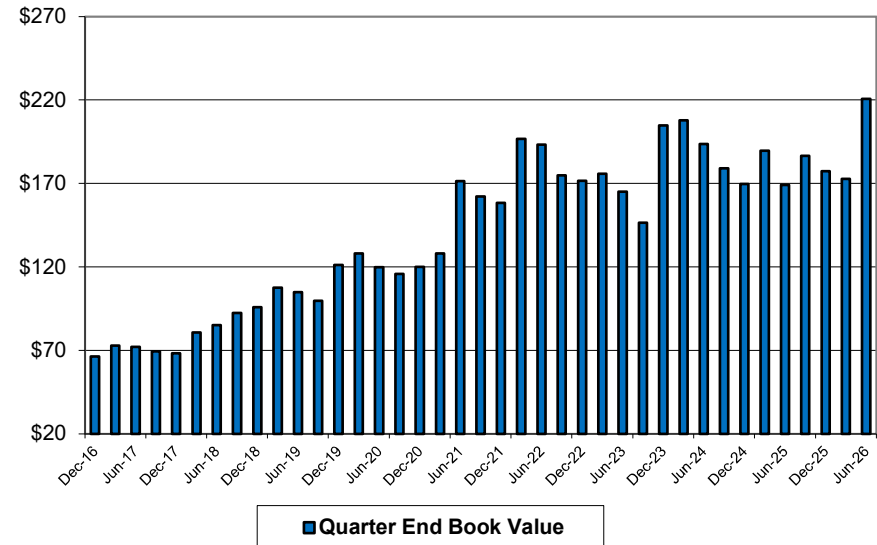
Portfolio Composition - Water Utility Revenue Bond Funds



Total Portfolio Performance

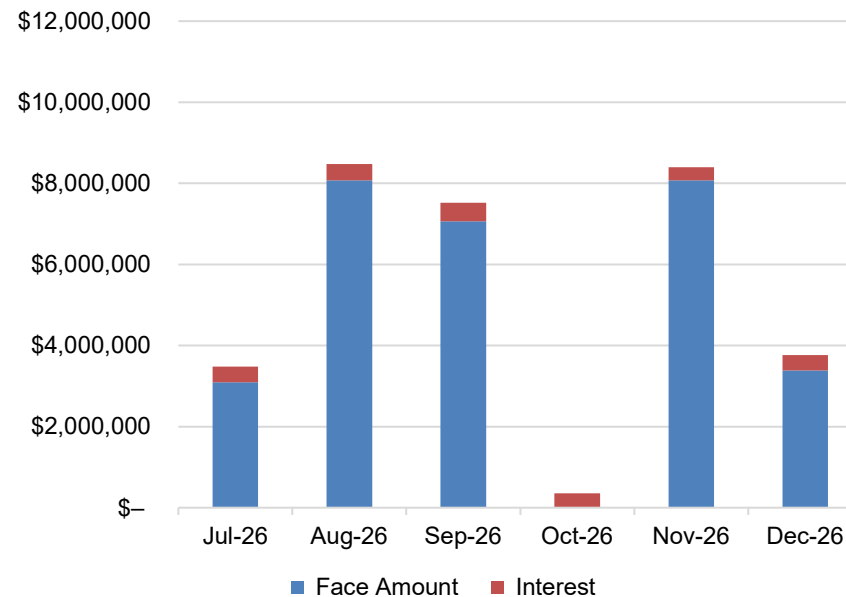


Total Portfolio (Millions)



Maturity Cash Flows - next 12 months

Month	Face Amount	Interest	Total
Jul-26	\$ 3,094,204	\$ 384,185	\$ 3,478,390
Aug-26	8,072,565	407,338	8,479,904
Sep-26	7,067,047	452,744	7,519,791
Oct-26	—	354,301	354,301
Nov-26	8,071,200	328,000	8,399,200
Dec-26	3,385,381	374,848	3,760,229
Jan-27	11,575,718	345,295	11,921,013
Feb-27	10,123,865	239,064	10,362,928
Mar-27	7,066,164	337,552	7,403,717
Apr-27	15,113,919	185,284	15,299,203
May-27	6,523,574	161,336	6,684,910
Jun-27	7,277,019	211,433	7,488,451
TOTALS	\$ 87,370,656	\$ 3,781,382	\$ 91,152,037



Book & Market Value Comparison

Issuer/Description	Yield	Maturity Date	Book Value 03/31/26	Increases	Decreases	Book Value 06/30/26	Market Value 03/31/26	Change in Market Value	Market Value 06/30/26
Cash - Pooled	0.99%	07/01/26	\$ 4,648,414	\$ —	\$ (343,420)	\$ 4,304,994	\$ 4,648,414	\$ (343,420)	\$ 4,304,994
NOW	3.81%	07/01/26	7,074,298	—	(3,948,981)	3,125,316	7,074,298	(3,948,981)	3,125,316
NOW #2	3.81%	07/01/26	5,739,506	—	(1,654,859)	4,084,647	5,739,506	(1,654,859)	4,084,647
NOW #3 - Bond	3.81%	07/01/26	1,899,484	—	(1,890,196)	9,289	1,899,484	(1,890,196)	9,289
NOW #4 - Bond	3.82%	07/01/26	6,901,503	—	(6,866,812)	34,691	6,901,503	(6,866,812)	34,691
NOW #5 - Bond	3.81%	07/01/26	—	59,716,715	—	59,716,715	—	59,716,715	59,716,715
InterBank MMA	3.90%	07/01/26	16,841,022	164,539	—	17,005,561	16,841,022	164,539	17,005,561
TexSTAR - Bond	0.00%	07/01/26	1	—	—	1	1	—	1
LOGIC - City Funds	3.75%	07/01/26	21	—	—	21	21	—	21
BOK Financial CDARS	4.63%	04/02/26	219,326	—	(219,326)	—	219,326	(219,326)	—
BOK Financial CDARS	4.63%	04/02/26	1,644,945	—	(1,644,945)	—	1,644,945	(1,644,945)	—
BOK Financial CDARS	4.63%	04/09/26	876,525	—	(876,525)	—	876,525	(876,525)	—
BOK Financial CDARS	4.63%	04/09/26	876,525	—	(876,525)	—	876,525	(876,525)	—
BOK Financial CDARS	4.63%	04/16/26	1,970,431	—	(1,970,431)	—	1,970,431	(1,970,431)	—
BOK Financial CDARS	4.63%	04/16/26	2,079,899	—	(2,079,899)	—	2,079,899	(2,079,899)	—
NexBank CD	4.90%	04/22/26	8,785,379	—	(8,785,379)	—	8,785,379	(8,785,379)	—
Texas Bank & Trust CD	4.05%	05/06/26	3,092,815	—	(3,092,815)	—	3,092,815	(3,092,815)	—
NexBank CD	4.80%	05/20/26	6,550,635	—	(6,550,635)	—	6,550,635	(6,550,635)	—
East West Bank CD	4.17%	06/08/26	7,243,235	—	(7,243,235)	—	7,243,235	(7,243,235)	—
Citizen's 1st Bank CD	4.14%	07/14/26	3,062,937	31,267	—	3,094,204	3,062,937	31,267	3,094,204
SouthSide Bank CD	3.72%	08/23/26	8,000,000	72,565	—	8,072,565	8,000,000	72,565	8,072,565
Southside Bank CD	3.80%	09/19/26	7,000,000	67,047	—	7,067,047	7,000,000	67,047	7,067,047
Southside Bank CD	3.65%	11/23/26	8,000,000	71,200	—	8,071,200	8,000,000	71,200	8,071,200
American Nat'l Bank & Trust CD	3.69%	12/03/26	3,354,370	31,011	—	3,385,381	3,354,370	31,011	3,385,381
Southside Bank CD	3.60%	01/27/27	11,473,868	101,850	—	11,575,718	11,473,868	101,850	11,575,718
Conerstone Capital Bank CDARS	3.60%	02/25/27	10,033,540	90,324	—	10,123,865	10,033,540	90,324	10,123,865
UBank CD	3.75%	03/24/27	7,000,000	66,164	—	7,066,164	7,000,000	66,164	7,066,164
East West Bank CD	3.78%	04/09/27	—	5,043,161	—	5,043,161	—	5,043,161	5,043,161
East West Bank CD	3.73%	04/23/27	—	10,070,758	—	10,070,758	—	10,070,758	10,070,758
American Nat'l Bank & Trust CD	3.95%	05/13/27	3,108,394	30,761	—	3,139,155	3,108,394	30,761	3,139,155
American Nat'l Bank & Trust CD	3.51%	05/27/27	3,354,881	29,537	—	3,384,419	3,354,881	29,537	3,384,419
First Nat'l Bank ETX CD	3.90%	06/04/27	7,206,181	70,838	—	7,277,019	7,206,181	70,838	7,277,019
Citizen's 1st Bank CD	3.95%	07/14/27	3,060,034	29,804	—	3,089,838	3,060,034	29,804	3,089,838
Cendera Bank CD	3.72%	08/16/27	5,109,203	48,129	—	5,157,332	5,109,203	48,129	5,157,332
Third Coast Bank CD	3.99%	08/23/27	—	10,033,888	—	10,033,888	—	10,033,888	10,033,888
Citizen's 1st Bank CD	3.76%	10/08/27	5,552,125	50,903	—	5,603,028	5,552,125	50,903	5,603,028
First Nat'l Bank ETX CD	3.47%	02/21/28	10,991,849	93,003	—	11,084,852	10,991,849	93,003	11,084,852
East West Bank CD	3.69%	04/13/28	—	1,007,715	—	1,007,715	—	1,007,715	1,007,715
BOK Financial CDARS	3.69%	04/20/28	—	1,007,002	—	1,007,002	—	1,007,002	1,007,002
First Nat'l Bank ETX CD	4.14%	06/08/28	—	8,000,000	—	8,000,000	—	8,000,000	8,000,000
TOTAL / AVERAGE	3.76%		\$ 172,751,346	\$ 95,928,181	\$(48,043,982)	\$ 220,635,545	\$ 172,751,346	\$ 47,884,199	\$ 220,635,545

Cash and Investments by Fund

		06/30/2026	03/31/2026	Difference
General Fund	101	\$ 16,582,464	\$ 24,690,624	\$ (8,108,159.92)
General Capital Projects Fund	102	(222,436)	(36,079)	(186,357)
Street Improvement Fund	103	2,651,699	2,233,292	418,407
Development Services Fund	202	4,858,656	4,789,857	68,799
Cemeteries Operating Fund	204	303,776	304,206	(430)
Forfeitures Fund	205	246,957	265,350	(18,393)
Park Improvement Fund	206	1,279,838	1,084,767	195,071
Court Technology Fund	207	760,583	706,603	53,979
Economic Development Fund	208	463,083	470,735	(7,653)
Hotel-Motel Tax Fund	211	291,128	586,739	(295,611)
Donations Fund	216	1,912,681	1,881,484	31,197
TIF/TIRZ #4	217	1,512,709	1,526,356	(13,647)
TIF/TIRZ # 3	218	128,582	170,675	(42,093)
Tyler Tourism & Convention Facilities Fund	219	612,559	464,457	148,101
Half Cent Sales Tax Fund	231	46,012,979	46,485,788	(472,808)
Passenger Facility Fund	234	973,736	930,390	43,346
Oil & Natural Gas Fund	235	7,960,498	7,810,809	149,689
PEG Fee Fund	236	982,351	1,022,014	(39,663)
Fair Plaza Fund	240	—	(4,570)	4,570
Retained HUD Admin Fee Fund	274	501	496	5
Housing Assistance Fund	276	1,646,522	2,128,526	(482,004)
State/Federal Grants Fund	285	(206,341)	(132,040)	(74,302)
Transit System Fund	286	(1,381,367)	(1,052,700)	(328,667)
CDBG Grant Fund	294	79,608	70,254	9,354
HOME Grant Fund	295	1,102,453	1,028,932	73,521
HOT Debt Service Fund	302	279,113	130,263	148,850
Utilities Fund	502	13,103,936	12,735,603	368,333
Utilities Construction Fund	503	15,327,346	14,156,642.34	1,170,704
Utilities Debt Service Fund	504	11,276,489	6,905,429	4,371,060
Utilities Debt Reserve Fund	505	11,641	11,532	108
Revenue Bond Series 2023 CIP	520	34,691	6,901,503	(6,866,812)
Revenue Bond Series 2025 CD	522	9,289	1,899,484	(1,890,196)
Consent Decree Bondd 2026	523	59,716,715	-	59,716,715
Airport Fund	524	1,989,485	1,985,752	3,733
Airport Grant Fund	525	(1,028,821)	(689,866)	(338,955)
Solid Waste Fund	560	584,422	188,638	395,785
Solid Waste Capital Projects Fund	562	81,266	(28,858)	110,124
Storm Water Management	575	447,552	476,182	(28,630)
Productivity Improvement Fund	639	1,066,951	1,395,781	(328,830)

Cash and Investments by Fund

		06/30/2026	03/31/2026	Difference
Fleet Replacement Fund	640	5,073,350	4,575,532	497,818
Prop, Liab, W/C Insurance Fund	650	7,698,154	6,666,068	1,032,086
Employee Benefits Fund	661	1,990,454	3,230,256	(1,239,801)
Prop & Facility Management Fund	663	592,619	651,935	(59,316)
Technology Fund	671	2,473,169	2,308,041	165,128
Payroll Fund	710	1,404,766	1,370,903	33,863
Cemetery Trust Fund	713	3,476,606	3,467,136	9,470
Landfill Trust Fund	720	4,155,856	4,054,989	100,867
Lindsey Trust Fund	725	101,627	104,536	(2,909)
Retiree Benefits Fund	761	(152,521)	(91,796)	(60,726)
Section 125 Trust Fund	772	375,730	372,965	2,764
TOTAL		\$ 218,643,102.83	\$ 170,205,616.26	\$ 48,437,486.57

** Balances by fund do not account for timing differences (deposits in transit, outstanding checks, etc.)*